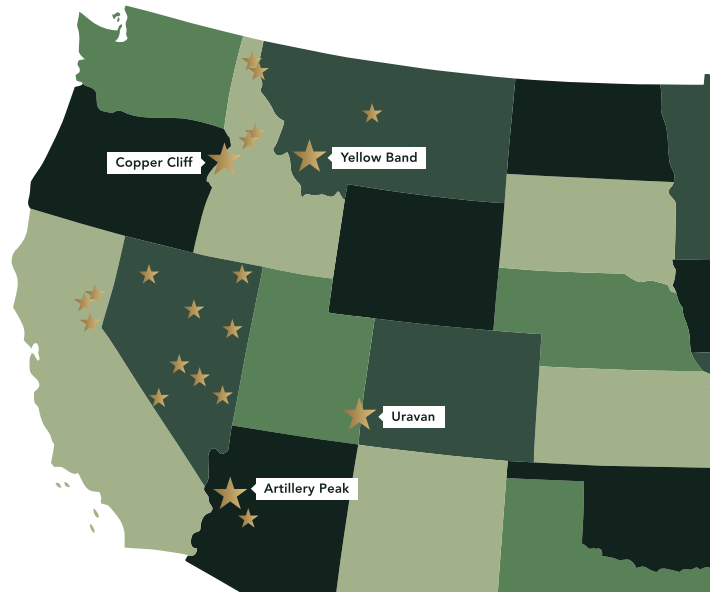




Who We Are

Gold Express Mines, Inc. (GEM) is a US-based, US-focused, multi-commodity mining company focused on the development of precious and base metal assets. GEM acquired an expansive historical database which strategically and efficiently guides its efforts. GEM prioritizes sustainability in all facets of its operations, as well as relationships, by responsibly governing economic, social and environmental impacts.

GEM is well-positioned with over 20 mining projects in historically well-known mining districts covering gold, silver, copper, uranium, lead, zinc and vanadium. The Company's four focus projects are Artillery Peak (AZ), Uravan (CO/UT), Copper Cliff (ID) and Yellow Band (MT). Two of the focus projects are summarized below.



FOCUS PROJECT

Yellow Band Project



 Montana

The primary project of the Company is the Yellow Band Project located in Beaverhead County, Montana in the southwest part of the state near Dillon. It is accessible via good roads and near essential services. The Yellow Band Project is in the Argenta Mining District and provides a unique opportunity with existing drilled resources. An upside exists to expand the resource along a 5-mile strike. Existing historic mineral resource estimates (all categories) range from 1.2MST at 0.378 opt Au to 1.9 MST at 0.283 opt Au with a silver credit of about 2.7 opt Ag. The historic estimates will be verified by drilling and sampling programs this year.

Since discovery in 1934, mines in the Argenta Mining District produced gold in an era when gold was at \$35 per ounce. The Yellow Band Project area of interest initially consisted of 20 unpatented mining claims staked in 1934 by a single family, and incredibly, these same 20 mining claims have been held in good standing ever since time. In 2021, GEM solidified a 7-year term mineral lease agreement, with an option to purchase, and staked additional mining claims surrounding the area, bringing the total claims number to 178.

2021-2022 YB Work Programs Completed or Underway:

- Completed three independent metallurgy studies. Recent flotation results promising.
- Completed new NI43-101 technical report.
 - Recommends further drilling to confirm past resource estimates
- Completed Boaz Tunnel raise repairs in May 2022 – allows access to old mining areas for sampling.
 - Sample results were very positive.
- Regional geology work program beginning August 2022.
- Expect drill permit September/October 2022.
- Expect bulk sample permit December 2022.

2023 YB Plans Towards Production:

- Pre-production mine development.
- Make decision on milling facility & enter contracts.
- Design and construct for underground selective mining method.
- Closed Direct Participation Financing of \$5MM. Company retains 50% interest.
- Bulk sample extraction at 50-100 TPD.
- When permitted, expected production will build up to ~300 TPD.

DISCLAIMER: Evidence of past production and results does not imply future success. Timing and amount of actual production is dependent on obtaining permits, obtaining financing and other factors. Therefore, actual results may vary from this projection. Past profitability may not be indicative of future financial results. Actual results may vary from the historical drilling results. Any resource estimates must be confirmed by further verification work of the Company. This information does not constitute an offer to sell, solicit or make an offer to buy any investment interest or securities.

Uravan Project

 Colorado & Utah

Uranium

Vanadium

The Company has a lease agreement with the option to purchase 12 Department of Energy (DOE) mineral tracts in the heart of the Uravan Belt of western Colorado and eastern Utah. The DOE uranium leased tracts were created to be a source of domestic uranium supply in case of a disruption or shortfall. As such, the DOE leased tracts are kept on a “near term” permitting basis. Two of the leases are considered nearly permitted for mining operations, although a few additional steps with the State of Colorado and the DOE will be necessary before production can be initiated. All of the leases are past producers of uranium and vanadium. Typically, these deposits contain 0.2% U₃O₈ and 1.5% Vanadium, which is significant and likely that there are no other US-based project opportunities with such high grades and pound quantities. Take the market prices per pound for uranium and vanadium and multiply them times the pounds below, and it’s obvious the incredible opportunity this project will provide to the market as well as to GEM’s stakeholders. The “Resources Potential” as estimated by third parties:

Tract	Tons of Ore	Uranium (lbs)	Vanadium (lbs)
C-JD-5	70,500	289,000	1,243,000
C-SR-13	74,000	372,000	2,430,000
C-SR-15	15,000	84,000	504,000
C-JD-5A	6,700	30,000	115,000
C-SR-10	122,000	500,000	4,250,000
C-SR-11A	79,000	300,000	2,520,000
C-SR-15A	35,000	126,000	794,000
C-SR-16	23,000	150,000	945,000
C-WM-17	50,000	250,000	1,500,000
C-LP-22	55,000	300,000	1,440,000
C-LP-22A	63,000	365,000	1,900,000
C-LP-23	95,000	500,000	2,670,000
TOTALS	688,200	3,266,000	20,311,000

Share Capital & Cash Position

As of September 2, 2022

Common Shares Issued and Outstanding	\$56.8 MM
Warrants Issued and Outstanding	\$36.4 MM
Fully Diluted	\$93.2 MM
Market Capitalization*	\$21.0 MM
Cash on Hand	\$5.3 MM

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*Market capitalization is based upon a Black-Scholes model of the value of a unit offering and applying that calculation to the pre-existing common shares outstanding.



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